CUHK Library Interlibrary Loan System - ILLiad User Guide

User Services - Interlibrary loan and document delivery

Eligible Users ILLiad Features How to Use ILLiad Login One-time Registration Add/Change Account Information To Change Your Information To Submit a Request To Renew Books Online To Track the Status of a Request To View / Download a Document Remote Access Contact Information

Eligible Users

The CUHK ILLiad is a web-based interlibrary loan system for faculties, research staff, administrative staff, postgraduate and final year undergraduate students of the CUHK to place interlibrary requests. Free quota for obtaining articles from local and overseas sources with reciprocal agreements are available for different types of eligible users. Users may also benefit from subsidized quota in requesting articles from other overseas libraries.

ILLiad Features

Users can submit requests online, track the status of a request online and download documents at your desktop from anywhere at anytime. Various email notifications will be sent to notify the progress of your requests. Please keep your email address current in your ILLiad account.

How to Use ILLiad

Login

To login to ILLiad, please visit the <u>CUHK ILLiad Login page</u>, and use your CUHK Login credentials. If you are not sure about your login ID and password, please check out this <u>FAQ</u>.



Welcome to the Interlibrary Loan and Document Delivery Services.

The services are for faculties, administrative and research staff, postgraduate and final year undergraduate students of the CUHK only. As the request service of the Hong Kong Academic Library Link (HKALL) will be temporarily suspended from 6 June to mid-July, the library will provide interlibrary loan service for undergraduate students, executives, general staff and other patrons who are eligible for HKALL service during the affected period.

Click here for details of the services and hours for scheduled system maintenance.

To log in CUHK ILLiad, please enter:



This will log you in via the CUHK Central Authentication System

Gentle Reminder: Please keep your email address in ILLiad as current as possible to receive notifications of interlibrary loan services. You may check your email used in ILLiad at Main Menu -> Tools-> Change User Information after log on your ILLiad account.

For details of the CUHK's privacy policy, please visit: http://www.cuhk.edu.hk/english/privacy.html

One-time Registration

Once you login, your quota information of the current academic year will be shown.

Click the 'here' button to proceed.

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Your quota information from Aug 2014 to July 2015 (Academic Year)

For Local Resources:

Free Quota Limit : 100 Free Quota Used : 1 Remaining Quota : 99 Photocopying Requests in Process : 0

For Overseas Resources:

Subsidized Overseas Quota Limit : 10 Subsidized Overseas Quota Used : 0 Remaining Quota : 10 Photocopying Requests in Process : 0

Click here to proceed.

Data is current as of 07/07/2015 8:59:49

First time users must complete a one-time registration before using ILLiad. Fill in the necessary information and your preferences. Remember to click the *Submit Information* button after you finish. If you wish to update your **email addresses**, please login to <u>"My Library Record"</u> to change email address. Then, login to ILLiad again and proceed with the registration.

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Complete your registration information and click submit.

New User Registration for ILLiad	* Indicates required field
First Name	Mei Ling
Last Name	CHAN
ID Number	F1233211
Preferred Notification Method	E-Mail 🗸
E-Mail Address	ulill@lib.cuhk.edu.hk
*Daytime Phone	
Loan Delivery Method	Hold for Pickup
Electronic Delivery (PDF file via web)	Yes
Status	Postgrad
Department	Music
Authorized Users List the full names of anyone you wish to be allowed to pick up your ILL items. An ID will be REQUIRED to pick items up.	\bigcirc
*Delivery Location	University Library
	Submit Information Cancel - Exit ILLiad System

Add/Change Account Information

You are required to add payment method(s) when you first register. At the Add/Change Account Screen, select the option(s) you prefer and set up billing accounts when necessary. Once added, the payment methods will be listed under a pull down menu and you simply need to select which method you would like the request to be charged under.

Edit your Account Information	on below.			۲	
Logoff E00033	Current Accounts				
Eugun F35355	Account Number	Туре	Description	Valid	Delete
Main Menu	SELF PAYMENT		Self-payment	Yes	Delete
New Request	FREE QUOTA		Within my free quota	Yes	Delete
Article	C001/2345678/555005		Research Account	Yes	Delete
 Book Book Chapter Conference Paper 	C001/3456789/555005		Department Account	Yes	Delete
 Patent Thesis Standards 	Add Account				* Indicates required f
 Outstanding Requests Electronically Received Articles Checked Out Items Cancelled Requests Finished Requests All Requests 	 Self-payment: pay by cash / c Research Account: a valid re: Departmental Account: a valis sent to the account budget hold *Description 	heque at the Counter wh search account number i id departmental account er or his/her representati	ten picking up the item. for settling the charge. number for settling the charge. (*A ve. Upon receipt of approval, the re	n email seeking approv equest will be processe	al for charging will be d).
Tools ← Change User	*Account Number		(Cost Centre/Department Ac Cost Centre/Research Account/	count/Account Number Account Number, e.g. (, e.g. C001/LIB/5550 C001/1234567/55500
 Change Accounts 	Expiration Date				
About ILLiad	(MM/DD/YYYY)				
Other Information	Add Ad	count			

If you select a departmental account to settle payment, an email seeking approval for charging will be sent to the account holder or his/her representative. Upon receipt of approval, your request will be processed.

To Change Your Information

You may change your information in ILLiad at any time. Click 'Change User Information' under the 'Tools' Menu and edit the information as needed. Remember to click the 'Submit Information' button after you finish.

If you wish to update the **email address**, please login your <u>"My Library Record"</u> to change the email address and then login to ILLiad immediately to activate this email address in ILLiad.

 Logoff F112233 	Change Personal Information	* Indicates required field
• Main Menu	First Namo	Wailing
 New Request Article Book Book Chapter Conference Paper Patent Thesis Standards 	Last Name	LEE
	ID Number	F1122331
	Preferred Notification Method	E-Mail
	E-Mail Address	ulill@lib.cuhk.edu.hk
 View Outstanding Requests Electronically Received Articles Checked Out Items Cancelled Requests Finished Requests All Requests 	*Daytime Phone	34938741
	Loan Delivery Method	Hold for Pickup
	Electronic Delivery (PDF file via web)	Yes 🔻
	Status	Postgrad
	Department	Music
Change User Information Change Accounts	Authorized Users List the full names of anyone you wish to be allowed to pick up your ILL items. An ID will be REQUIRED to pick items up.	
About ILLiad	Delivery Location	University Library
Other Information Filled Transaction Details for Free Quota	Sub	mit Information Cancel - Exit to Main Menu
Used • Filled Transaction	Copyright © 2011 Atlas Systems, Inc. All Rights Reserved.	

To Submit a Request

- 1. Under the 'New Request' Menu on the left, select the type of resource you would like to request to open the appropriate request form.
- Provide as much the information as you can.
 The journal's ISSN is important for speeding up your request.
- 3. Type in 'unknown' for required fields if you are not certain.
- 4. Select an account for settling the payment if necessary.
- 5. Click *Submit Request* button to send the request.

Logoff F112233	Photocopy Request	* Indicates required field
Main Menu	Enter information below and press the Submit Information button to send.	
New Request → Article	Describe the item you want	
Book Book Chapter Conference Paper Patent Thesis Standards	*Article Title	
	Article Author	
View	*Title (Journal, Conference Proceedings, Anthology)	
 Outstanding Requests Electronically Received Articles Checked Out Items Cancelled Requests Finished Requests All Requests 	*Volume	
	Issue Number	
	Month	
	Year	
 Tools Change User Information Change Accounts 	*Inclusive Pages	
	ISSN/ISBN	

To Renew Books Online

The CUHK ILLiad

The library sends coming due alert for your items. You may renew your books online 2 days before the due date. A renewal will not be accepted if it is too soon to renew an item or it is an overdue item. The lending library will decide if an item can be renewed. Usually, overseas loans are not allowed for renewal. Upon receipt of the reply from lending library, you will be notified by email. Please write down the new due date on the green label on the book cover. Books not accepted for renewal must be returned on time.

- 1. Click *Checked Out Items* under the 'View' Menu on the left. It displays the items' statuses.
- 2. Click the transaction number of the checked out item you would like to renew and the details of that item will be shown.
- 3. Click the *Renew Request* link on the left above the request information.

This request is currently check	ed out to you.			
 Logoff F99922 	Renew Request			
Main Menu	Transaction Information			
New Request	Title	商業機構/文献种类/セウォル号/되었습니다/été/been		
+ Article	Author	see/互惠協議/教务人员/スポニチアネックス/書릭/ rückwärts-rélière/see		
Book Book Book	Publisher	see/互惠協議/教务人员/スポニチアネックス/書릭/ rückwärts-rélière/see		
Conference Paper	Place			
Patent Thesis	Date	商業機構/文献种美/セウォル号/되었습니다/été/been		
Standards	Edition			
	ISSN/ISBN			
• View	Cited In			
Outstanding Requests	Cited Title			
+ Electronically	Cited Date			
Reserved Articles	Cited Volume			
 Cancelled Requests 	Cited Pages			
CT I D				

To Track the Status of a Request

- 1. Click *Outstanding Requests* under the 'View' Menu on the left.
- 2. Click the transaction number to get the tracking information of the in-process request at the bottom of the screen.

The CUHK Choose a request below for Below are your active reque	ILLiad r detailed information. ests. Click on any tran	saction r	 tumber for detailed information. 	Active O All	Search
Logoff E99922	Outstanding	Reques	ts		
Main Menu	Transaction Number	Туре	Title	Author	Status
New Request Article Beach	323906	Book Chapter	Handbook of psychophysiology: Developmental psychophysiology: Conceptual and methodological issues		Request Sent
 Patent Thesis Standards View Outstanding Requests Electronically Received Articles Checked Out Items Cancelled Requests Finished Requests 	Tracking				
 All Requests 	Date/Time		Status	Changed	Ву
	5/15/2014 2:22:50 PM		Submitted by Customer	F99922	
	5/15/2014 2:22:50 PM		Awaiting Copyright Clearance	F99922	
	5/20/2014 12:40:20 PN	1	Awaiting Request Processing	suking	
	5/20/2014 12:40:41 PM	1	Request in Processing	suking	
	5/20/2014 12:43:31 PN	1	Request Sent	suking	

To View / Download a Document

- 1. When the requested document is ready, you will be notified by email.
- 2. Login to ILLiad. Click *Electronically Received Articles* under the 'View' Menu. This displays all the requests available to you electronically.
- 3. Select the request you want to review by choosing the appropriate transaction number. Click the *PDF icon* to view or download article. (Acrobat Reader is required)
- 4. You may delete the document after printing. The articles received electronically will remain accessible in ILLiad for 14 days from the date of posting.
- 5. If you accidentally deleted your request, you may recover the link by clicking the *undelete* link (highlighted as blue).



Remote Access

Eligible users can log in to ILLiad outside the campus network through the CUHK Login.

Contact Information

For further queries, please contact the User Services at 3943 7306 or email to ulill@lib.cuhk.edu.hk.